



Press release

Amundi launches Global Corporate SRI 1-5Y Highest Rated ETF with initial investment from the Latin American Reserve Fund

London, July 25th 2024 : Amundi, Europe's largest asset manager¹ and the European ETF leader², announces the launch of the **Amundi Global Corporate SRI 1-5Y Highest Rated UCITS ETF**. This ETF will launch with an initial investment from the Fondo Latinoamericano de Reservas (FLAR – the Latin American Reserve Fund³).

The fund replicates the Bloomberg MSCI Global Corporate A+ ESG Sustainability SRI 1-5 Year Index. This ETF offers an exposure to the Global Corporate Developed Universe⁴ and, to be included, corporate credit issuers must be "highest rated"⁵ with a minimum credit rating of A- and an MSCI ESG Rating of BBB or higher. The methodology also applies other ESG-related exclusions⁶.

Amundi, backed by extensive expertise in partnering with public entities globally, codesigned the ETF in partnership with FLAR, with the aim of helping Central Banks achieve their responsible investment objectives. The fund addresses as such Central Banks' requirements for transparency, diversification, and performance, combined with low tracking error. Additionally, Investment Grade Corporate bonds have high eligibility particularly among institutional clients and should be well suited to the responsible investment approach.

Fidel Jaramillo, Secretary General at FLAR said: "Our commitment to sustainable investments is reflected in our continuous efforts to align with industry best practices and regional cooperation. By collaborating with our peers in the region and the industry, we are dedicated to driving forward responsible investment strategies that promote transparency, diversification, and performance. In this very valuable collaboration with Amundi, FLAR has taken the initiative to become the seed investor in

¹ By FitchRatings, September 2023

² According to ETFGI data as of December 2023, Amundi ETF is the leading ETF issuer with headquarters in Europe on the European market

³ FLAR provides financial support to Latin American countries mostly through three main lines of credit: balance of payments support, liquidity, and contingency. FLAR may grant loans or other financial support to the central banks of its member countries to contribute to correct or prevent situations of structural imbalance of their balance of payments, or to solve temporary liquidity difficulties.

⁴ Developed Markets only (as per Bloomberg Country of Risk definition)

⁵ Rating agencies assign grades to a debtor based on its ability to repay its debts and the likelihood of default. Rating agencies assign credit risk using a letter system. Although the main agencies vary in their ratings, as a general rule, the best-rated credit is generally AAA and the worst-rated is CCC.

⁶ It applies ESG Business Involvement screens and ESG Controversies (Excludes any issuer with a "Red" MSCI ESG Controversies Score (equal to zero), which measures an issuer's involvement in major ESG controversies and how well they adhere to international norms and principles.)

this ESG-oriented ETF, addressing critical market gaps and championing responsible investing. By doing so, FLAR contributes to the creation of a public good for the central bank community”.

Gaëtan Delculee, Global Head of Digital Distribution and ETF Sales at Amundi also commented: “Our collaboration with FLAR showcases our client-centric approach and ability to leverage our ETF expertise and leadership in responsible investing to accompany institutions in their ESG journey. We believe Central Banks have a key role in shaping sustainable frameworks and we are proud to partner with FLAR to develop an innovative ESG solution adapted to their needs”.

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Amundi ETF, Indexing and Smart Beta is one of Amundi’s strategic business areas. With over 30 years of expertise in index solutions replication and development, Amundi is the European leading UCITS ETF provider and a partner of choice in index management, recognised for its innovation and competitiveness. The platform is also known for its ability to develop Smart Beta & Factor Investing solutions. Responsible investment is one of the platform’s strengths, not only for open funds but also for ESG and climate solutions. The business line manages €340 billion of assets⁷.

Amundi offers over 300 ETFs across all main asset classes, geographic regions and a large number of sectors and themes. Amundi is leading the ESG transformation and its ETF, Indexing and Smart Beta platform is known for its wide range of high-quality and cost-effective ESG solutions.

More information on Amundi ETF are available on the website <http://www.amundiETF.com/>

About Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players⁸, offers its 100 million clients - retail, institutional and corporate- a complete range of savings and investment solutions in active and passive management, in traditional or real assets. This offering is enhanced with IT tools and services to cover the entire savings value chain. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages more than €2 trillion of assets⁹.

With its six international investment hubs¹⁰, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,500 employees in 35 countries.

Amundi, a trusted partner, working every day in the interest of its clients and society

www.amundi.com



⁷ Source: Amundi ETF, Indexing and Smart Beta as at 31/12/2023

⁸ Source: IPE “Top 500 Asset Managers” published in June 2023, based on assets under management as at 31/12/2022

⁹ Amundi data as at 31/03/2024

¹⁰ Boston, Dublin, London, Milan, Paris and Tokyo

About FLAR:

The Andean Reserve Fund (FAR) was created in 1978 as a Regional Financing Arrangement (RFA), in response to the needs of Bolivia, Colombia, Ecuador, Peru and Venezuela to have their own financial institution, to address the problems resulting from the imbalances in the external sector of their economies and to facilitate the regional integration process. It became the second oldest RFA in the world. In 1989, based on the solid foundations of a fully operating body, FAR became the Latin American Reserve Fund (FLAR) due to the interest of the Andean countries in expanding the Andean Reserve Fund (FAR) to all Latin America. Thus, Costa Rica, Uruguay and Paraguay joined as FLAR member countries in 2001, 2008 and 2015 respectively, and in 2022 the Central Bank of Chile became a FLAR member as an Associate Central Bank.

For more information about FLAR: www.flar.com

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Information on Amundi's responsible investing can be found on amundiETF.com and amundi.com. The investment decision must take into account all the characteristics and objectives of the Fund, as described in the relevant Prospectus.

Important information

Main Risks: Investment in a Fund carries a substantial degree of risk such as Risk of capital loss - Underlying risk - Volatility Risk. Before any investment, please read the detailed descriptions of the main risks in the KIID and prospectus.

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The Funds are respectively Amundi UCITS ETFs ("Amundi ETF") and Lyxor UCITS ETFs ("Lyxor ETF"). Amundi ETF designates the ETF business of Amundi and includes the funds under both Amundi ETF and Lyxor ETF denomination.

The Funds are French, Luxembourg or Irish open ended mutual investment funds respectively approved by the French Autorité des Marchés Financiers, by the Luxembourg Commission de Surveillance du Secteur Financier or by the Central Bank of Ireland and authorized for marketing of their units or shares in various European countries

(the Marketing Countries) pursuant to the article 93 of the 2009/65/EC Directive. The Funds can be sub-funds of the following umbrella structures:

For Amundi ETF:

- Amundi Index Solutions, Luxembourg SICAV, RCS B206810, located 5, allée Scheffer, L-2520, managed by Amundi Luxembourg S.A.
- Amundi ETF ICAV: open-ended umbrella Irish collective asset-management vehicles established under the laws of Ireland and authorized for public distribution by the Central Bank of Ireland. The management company of the Fund is Amundi Ireland Limited, 1 George's Quay Plaza, George's Quay, Dublin 2, D02 V002, Ireland. Amundi Ireland Limited is authorised and regulated by the Central Bank of Ireland.

For Lyxor ETF:

- Multi Units France, French SICAV, RCS 441 298 163, located 91-93, boulevard Pasteur, 75015 Paris, France, managed by Lyxor International Asset Management
- Multi Units Luxembourg, RCS B115129 and Lyxor Index Fund, RCS B117500, both Luxembourg SICAV located 28-32, place de la Gare, L-1616 Luxembourg, and managed by Lyxor International Asset Management

Before any subscriptions, the potential investor must read the offering documents (KIID and prospectus) of the Funds. The prospectus in French for French UCITS ETFs and in English for Luxembourg UCITS ETFs and Irish UCITS ETFs, and the KIID in the local languages of the Marketing Countries are available free of charge on www.amundi.com, www.amundiETF.com and www.lyxoretf.com or upon request to client-services-etf@lyxor.com. They are also available from the headquarters of the Amundi Index Solutions SICAV, or the headquarters of Lyxor International Asset Management (as the management company of Multi Units Luxembourg, Multi Units France and Lyxor Index Fund) or for Amundi ETF ICAV at the registered office of Amundi Ireland Limited or at www.amundi.ie.

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